

For the month ended (dd/mm/yyyy):

Monthly Return of Equity Issuer on Movements in Securities

To: Hong Kong Exchanges and Clearing Limited					
	a Modern Dairy Hold uary 2019	ings Ltd.			
I. Movements in Authorised Share Ca	pital				
1. Ordinary Shares					
(1) Stock code : <u>1117</u> Desc	eription: Ordinary	shares			
	No. of ordinary shares	Par value (HK\$)	Authorised share capital (HK\$)		
Balance at close of preceding month	10,000,000,000	0.1	1,000,000,000.00		
Increase/(decrease)	<u>-</u>		-		
Balance at close of the month	10,000,000,000	0.1	1,000,000,000.00		
(2) Stock code : <u>N/A</u> Desc	eription:				
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)		
Balance at close of preceding month					
Increase/(decrease)					
Balance at close of the month					

2. Preference Shares		F	or Main Board and GE
Stock code : N/A Descr	iption:		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			
3. Other Classes of Shares			
Stock code : N/A Descr	iption:		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			
Total authorised share capital at the end	d of the month (HK\$)		000,000.00
II. Movements in Issued Share Capital			
No. of o	ordinary shares	No of preferen	ce No of other class

	No. of ordinary shares		No of preference	No. of other classes	
	(1)	(2)	shares	of shares	
Balance at close of preceding month	6,131,406,706	N/A	N/A	N/A	
preceding month	0,131,400,700			N/A	
Increase/ (decrease) during the month	N/A	N/A	N/A	N/A	
Balance at close of the month	6,131,406,706	N/A	N/A	N/A	

Share Options (under Share Option Schemes of the Issuer)

Particulars of share			No of navy charge	
			No. of new shares	No. of new shares of
option scheme			of issuer issued	issuer which may be
including EGM			during the month	issued pursuant thereto
approval date Movement of	luring the month		pursuant thereto	as at close of the
(dd/mm/yyyy) and				month
class of shares	G 11 1	т 1		
issuable Granted Exercised	Cancelled	Lapsed		
1. Management				
Options				
adopted on				
(31/10/2010)				
Exercise Price				
HK\$0.86				
Ordinary shares 0 0	0	0	0	50,930,832
(Note 1)				30,730,032
(Note 1)				
3				
<u>2.</u>				
(/ /) 0 0	0	0	0	0
Shares				
(Note 1)	<u> </u>			
(11010-1)				
3.				
<u>3.</u>				
(/ /) 0	0	0	0	0
Shares				
(Note 1)				
4.				
				
	0	0	0	0
(/ /) 0 0	0	0	0	0
Shares				_
(Note 1)				
		ordinary shares)		<u>-</u>
	(Pre	ference shares)	N/A	
	`	(Other class)		-
Total funds raised during the month from exercise o	f	(2)		=
options (State currency)	HK\$ 0			
options (Suite Guitelles)	πιτή Ο			

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of Nominal value at nominal close of value preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A					
(/ /) Stock code (if listed) Class of shares issuable (Note 1)					
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)				
2.					
Class of shares					-
issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)				
3.					
Stock code (if listed) Class of shares issuable (Note 1)					
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)				
4.					
(/ /) Stock code (if listed) Class of shares issuable (Note 1)					
EGM approval date (if applicable)	(/ /)				
	Total	(Prefer	nary shares) $\frac{\text{Nil}}{\text{N/A}}$ (Other class) $\frac{\text{N/A}}{\text{N/A}}$	1	- - -

Class and description		Amount at close of preceding month		Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A						
	<u> </u>					
Stock code (if listed)						
Class of shares						
issuable (Note 1) Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy))	(/ /)					
2.	(/ /)					
Stock code (if listed)						
Class of shares						
issuable (Note 1) Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)					
3.						
	<u> </u>					
Stock code (if listed)						
Class of shares						
issuable (Note 1) Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	(/ /)					
4.						
	<u> </u>					
	<u> </u>					
Stock code (if listed)	<u> </u>					
Class of shares		<u> </u>				
issuable (Note 1) Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	(/ /)					
(dd/11111/yyyy)	(/ /)		Total C. (Ordin	nary shares) Nil		
			(Prefere	ence shares) $\overline{N/A}$	A	_
			(0	Other class) N/A	A	-

For Main Board and GEM listed issuers
Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. <u>N/A</u>		
(/ /) shares (Note 1)		
2		
shares (Note 1)		
3		
shares (Note 1)		
Total D. (Ordinary shares)	Nil	
(Preference shares) (Other class)	N/A N/A	
(*)		

		Issued Share Capital				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of Issue		Ol 6.1 ' - 11				
			Class of shares issuable (Note 1)				
1.	Rights issue	At State price : currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		N/A
							IN/A
			Class of shares issuable				
2.	Open offer	At State price : currency	(Note 1) Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		27//
							N/A
			Class of shares issuable (Note 1)				
3.	Placing	At State price : currency	Issue and allotment date: (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
							N/A
			Class of shares issuable (Note 1)				
4.	Bonus issue		Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			AGM approval date: (dd/mm/yyyy)	(/ /)		
							N/A

For Main Board and GEM listed issuers

	Type of Issue		-			No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable (Note 1)				
5.		At State price: currency —	Issue and allotment date: (dd/mm/yyyy)	(/ /)		
		·	EGM approval date: (dd/mm/yyyy)	(/ /)		
							N/A
			Class of shares repurchased (Note 1)				
6.	Repurchase of shares		Cancellation date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		N/A
							1V/A
			Class of shares redeemed (Note 1)				
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		NI/A
							N/A
			Class of shares issuable (Note 1)	Ordina Share	ry s		
8.		At State price : currency	Issue and allotment date: (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		N/A
			Class of shares issuable (Note 1)				
9.	Capital reorganisation		Issue and allotment date: (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
							N/A

Type of Issue		For Main Board	and GEM list No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as a close of the month
	Class of shares issuable (Note 1)	e		
10. Other At State Price : currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
	EGM approval date: (dd/mm/yyyy)	(/ /)		N/A
		Ordinary shares reference shares (Other class) N/A	
Total increase / (decrease) in ordinary shares	s during the month (i.e. Total	of A to E): (1) 0	
		(2	2) N/A	
Total increase / (decrease) in preference share	res during the month (i.e. Tot	al of A to E):	N/A	
Total increase / (decrease) in other classes of E):	f shares during the month (i.e	e. Total of A to	N/A	
(These figures should be the same as the relacemental?).)	evant figures under II above	("Movements i	n Issued Shar	re

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Horl	Main	Board	and	(↓ ⊢ N / L	licted	100110r
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Submitted by: Li Kwok Fat Title: Company Secretary (Director, Secretary or other duly authorised officer)	Remarks (if any):					
Title: Company Secretary						
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Title: Company Secretary						
Title: Company Secretary						
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Title: Company Secretary						
Title: Company Secretary						
	Submitted by:	Li Kwok Fat				
	Title:	Company Secretary				
	(Director, Secretary or other duly authorised officer)					

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.